SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] <u>GOVERNMENT OF SINGAPORE</u> <u>INVESTMENT CORP PTE LTD</u>	2. Date of Event Requiring Statement (Month/Day/Year) 10/25/2012		3. Issuer Name and Ticker or Trading Symbol Genpact LTD [G]					
Last) (First) (Middle)			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Last) (First) (Middle) 168 ROBINSON ROAD #37-01 CAPITAL TOWER			Officer (give title X below) See Remark	Other (spe below)	cify	6. Inc Appli	cable Line)	t/Group Filing (Check y One Reporting Person
(Street) SINGAPORE U0 068912						x	Form filed b	y More than One
(City) (State) (Zip)								
	Table I - Nor	-Derivati	ve Securities Beneficial	ly Owned				
1. Title of Security (Instr. 4)			Amount of Securities eneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect (Instr. 5)	ct (D)	4. Nat (Instr.		Beneficial Ownership
COMMON SHARES, PAR VALUE \$0.01 PER SHARE			10,162,602(1)(2)(3)(4)(5)	I (1)(2)(3)(4	(⁽⁴⁾⁽⁵⁾ See fo		e footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾	
COMMON SHARES, PAR VALUE \$0.01 PER	SHARE		230,975 ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾	D ⁽¹⁾⁽²⁾⁽³⁾⁽	(4)(5)	4)(5)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4) 2. Date Exerci Expiration Date (Month/Day/Yet)		ate	ble and 3. Title and Amount of Securit Underlying Derivative Securit		or Exerci		se Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price o Derivat Securit	ive	Direct (D) or Indirect (I) (Instr. 5)	
	e) 12							
CAPITAL TOWER (Street) SINGAPORE U0 0689 (City) (State) (Zip) 1. Name and Address of Reporting Person* GIC Special Investments Pte Ltd	12	-						
(Last) (First) (Middl 168 ROBINSON ROAD #37-01	e)							

CAPITAL TOW	ER	
(Street) SINGAPORE	U0	068912
(City)	(State)	(Zip)

Explanation of Responses:

1. On October 25, 2012, Twickenham Investment Private Limited ("Twickenham") entered into an assignment agreement (the "Assignment Agreement") with Glory Investments A Limited ("Glory A"), Glory Investments B Limited ("Glory B"), Glory Investments IV Limited ("Glory IV"), Glory Investments IV-B Limited ("Glory IV-B") and RGIP, LLC ("RGIP" and collectively with Glory A, Glory B, Glory IV, Glory IV-B and Twickenham, the "Genpact Investors") pursuant to which Glory A assigned to each of the other Genpact Investors a portion of Glory A's right to purchase Common Shares from certain affiliates of General Atlantic LLC (the "GA Sellers") and certain affiliates of Oak Hill Capital Partners (the "OH Sellers") (the GA Sellers together, the "Sellers") under a share purchase agreement, dated as of August 1, 2012 (the "Share Purchase Agreement"), by and among Glory A (then known as South Asia Private Investments) and the Sellers. (Continued in footnote 2)

2. Under the Assignment Agreement, Glory B, Glory IV, Glory IV-B, RGIP, and Twickenham each respectively received the right to purchase 39,508,656, 1,865,184, 140,446, 50,812, and 10,162,602 Common Shares from the Sellers under the Share Purchase Agreement, and Glory A retained the right to purchase 16,022,978 Common Shares from the Sellers under the Share Purchase Agreement. The transactions contemplated under the Assignment Agreement and the Share Purchase Agreement closed on October 25, 2012. Contemporaneously with the execution of the Assignment Agreement and the Closing of the transactions contemplated under the Assignment Agreement and the Share Purchase Agreement, each of the Genpact Investors, Glory Investments TA IV Limited ("Glory TA") and the Issuer entered into an amended and restated shareholders agreement (the "Shareholders Agreement") and each of the Genpact Investors and Glory TA entered into an investor agreement ("Investor Agreement"). (Continued in footnote 3)

3. Pursuant to the Investor Agreement, the Genpact Investors irrevocably appointed a single Investors' Representative (as defined in the Investor Agreement) as its sole and exclusive agent and proxy and true and lawful attorney-in-fact to take certain actions on behalf of each of the Genpact Investors relating to the voting and disposition of the Common Shares and the exercise of certain rights under the Shareholders Agreement, including, (i) voting and dispositive authority with respect to all Common Shares held directly or indirectly by the Genpact Investors, (ii) power to exercise registration rights under the Shareholders Agreement, (iii) the exclusive power to designate all individuals with respect to which the Genpact Investors may, by rights granted to them under the Shareholders Agreement, nominate to the Issuer's board of directors (including designation of such individuals' respective replacements), and (Continued in footnote 4)

4. (iv) power and authority to elect to subscribe for new equity securities of Genpact on behalf of the Genpact Investors in connection with the exercise of any pre-emptive rights of the Genpact Investors under the Shareholders Agreement. As a result of the Shareholders Agreement and the Investor Agreement, each of the Genpact Investors and Glory TA may be deemed to beneficially own the Common Shares held by Twickenham, Glory A, Glory B, Glory IV and Glory IV-B. Twickenham disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.

5. This report is filed jointly by Government of Singapore Investment Corporation Pte. Ltd., GIC Special Investments Pte. Ltd. and Twickenham (the "Reporting Persons"). 230,975 Common Shares are registered in the name of the Government of Singapore Investment Corporation Pte. Ltd. and 10,162,602 Common Shares are registered in the name of Twickenham. Twickenham is controlled and managed by GIC Special Investments Pte. Ltd., which is in turn wholly-owned by Government of Singapore Investment Corporation Pte. Ltd. and 10,162,602 Common Shares beneficially owned by the Reporting Persons. Each of the Reporting Persons Since Securities, except to the extent of its pecuniary interest therein.

Remarks:

MEMBER OF 10% OWNER GROUP(1)(2)(3)(4)(5)

<u>/s/ Lim Eng Kok, Name: Lim Eng Kok</u>	<u>11/05/2012</u>
<u>/s/ Celine Loh, Name: Celine</u> <u>Loh</u>	<u>11/05/2012</u>
/s/ <u>Tay Lim Hock, Name: Tay</u> <u>Lim Hock</u>	<u>11/05/2012</u>
<u>/s/ Kunnasagaran Chinniah,</u> <u>Name: Kunnasagaran Chinniah</u>	<u>11/05/2012</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Joint Filer Information

Name:	Government of Singapore Investment Corporation Pte. Ltd.
Address:	168 Robinson Road #37-01, Capital Tower, Singapore 068912
Issuer and Trading Symbol:	Genpact Limited [G]
Date of Event Requiring Statement:	October 25, 2012

Signature:

On behalf of Government of Singapore Investment Corporation Pte. Ltd. as an authorized signatory.

By: /s/ Lim Eng Kok			
Name: Lim Eng Kok Date: November 5, 2012	-		
By: /s/ Celine Loh			
Name: Celine Loh Date: November 5, 2012	-		
Name:	GIC Special Investments Pte. Ltd.		
Address:	168 Robinson Road #37-01, Capital Tower, Singapore 068912		
Issuer and Trading Symbol:	Genpact Limited [G]		
Date of Event Requiring Statement:	October 25, 2012		
Signature:			
On behalf of GIC Special Invest signatory.	ments Pte. Ltd. as an authorized		
By: /s/ Tay Lim Hock			
Name: Tay Lim Hock Date: November 5, 2012	-		
Name:	Twickenham Investment Private Limited		
Address:	168 Robinson Road #37-01, Capital Tower, Singapore 068912		
Issuer and Trading Symbol:	Genpact Limited [G]		
Date of Event Requiring Statement:	October 25, 2012		
Signature:			

On behalf of Twickenham Investment $\ensuremath{\mathsf{Private}}$ Limited as an authorized signatory.

By: /s/ Kunnasagaran Chinniah

Name: Kunnasagaran Chinniah Date: November 5, 2012